

## Deal Summary

July 2005

\$10 million  
Pre-IPO Private Placement  
by



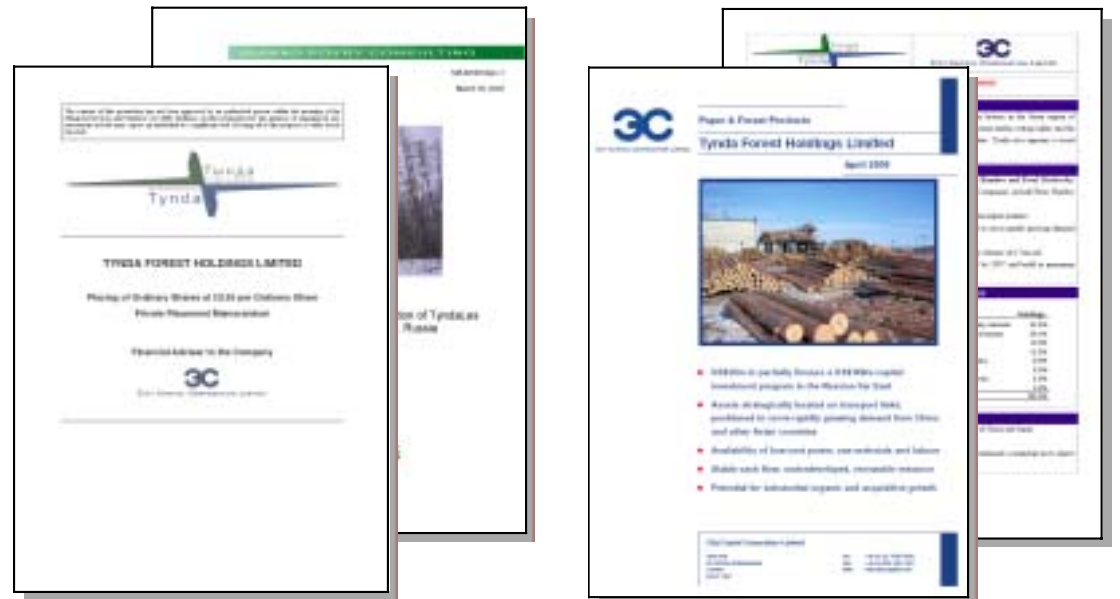
Tynda Forest Holdings Limited

Financial Advisor

### Highlights:

- Peter Hambro's latest Russian venture in the timber harvesting sector
- Company exports logs to the two largest timber importing countries in Asia of China and Japan
- Majority of the \$10 million placed with institutions despite UK investor's general unfamiliarity with the sector

## Transaction Documents



Private Placement Memorandum,  
Jaakko Poyry Resource Verification Report

Research,  
Financing Summary



Roadshow Presentation, Photo Book