

Deal Summary

July 2007

\$30 million Capital Raising

for



Financial Advisor

Highlights:

- 3C raised \$30 million via a two tranche privately placed Convertible Bond with one investor.
- \$15 million Series A bonds, due January 2012, paying a coupon of 5.875% and convertible into ordinary shares of the Company at 290 pence per share.
- \$15 million Series B bonds, due January 2013, paying a coupon of 4.875% and convertible into ordinary shares of the Company at 270 pence per share.
- The bonds will be redeemable at the Company's option, subject to certain conditions, from July 2010.
- Deal completed, from concept to final monies raised, in less than four weeks.