

Deal Summary

September 2004 - August 2006

An aggregate of £42 million raised for



Financial Advisor & Lead Manager

Highlights:

- Over the past 2 years 3C acted as Financial Advisor and Lead Manager to Cobra Beer raising £42 million
- Creative financial structures which included:
 - £12m of Convertible Cumulative Redeemable Preference Shares
 - £25m PIK Loan with Warrants
 - £5m of Ordinary Shares
- Broad investor base underpinned by a major international hedge fund & financing partner, Och-Ziff

Research Reports



September 2004



September 2005



February 2006

Roadshow Presentations



Private Placement Memorandums

