



CITY CAPITAL CORPORATION LIMITED



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LATEST NEWS

February 2007 - Sole Arranger of a £5.7mn convertible loan note for

CORE PRODUCT OFFERING

Our core product offering comprises Equity Capital Markets, Advisory, Private Equity, Property Advisory and Asset Management. The services offered for each of these areas are shown below:

EQUITY CAPITAL MARKETS

- AiM
- LSE & other European Stock Exchanges
- IPO's
- Secondary Offerings
- Convertible Bonds
- Rights Issues
- Corporate Broking
- Block Trades & Monetisations
- Corporate Derivatives

Services Offered:

- Deal Feasibility
- Deal Management
- Research and Valuation
- Structuring
- Bookbuilding and Pricing

ADVISORY

- Divestitures
- Acquisitions
- Mergers
- Corporate Research
- Joint Ventures
- Public Offerings
- Strategic Advisory
- Restructurings

Services Offered:

- Deal Management
- Structuring, Valuation, Bid Strategy
- Confidential Memorandum
- Due Diligence, Data-room
- Negotiations and Pricing

STRUCTURED PRIVATE EQUITY

- Pre-IPO Financing
- Leveraged Buyouts
- Development Capital
- Equity/Convertible Structures
- Preference Share Structures
- Structured PIK Financings

Services Offered:

- Structuring
- Deal Management
- Confidential Memorandum
- Valuation, Fund Raising Strategy
- Marketing, Research
- Negotiations and Pricing

ASSET MANAGEMENT

- Specialist Hedge Funds
- AM2
- Korokan
- Iron Condor

ALTERNATIVE ASSETS

- Property Advisory
- Hedge Funds Distribution

Services Offered:

- Structuring
- Documentation
- Distribution, Marketing
- Investment Management

LINKS

3C's YEAR IN REVIEW