


Transactions by Product

Convertible Bonds



Zurich Insurance, Switzerland
US\$730 mm



Stalexport, Poland
US\$50 mm


Roche, Switzerland
US\$890 mm



Swiss Bank Corp, Switzerland
US\$190 mm



BBVA, Spain
US\$250 mm


Banco de Santander, Spain
US\$370 mm


Alusuisse-Lonza, Switzerland
US\$207 mm


Lasmo, UK
£125 mm


KPN, Netherlands
€1.5 bn


Samsung Electronics, Korea
US\$150 mm



Orange, France/UK
€2.7 bn



NEC, Japan
US\$390 mm



British Land, UK
£150 mm



Sino Land, HK
US\$345 mm


United Microelectronics Corp, Taiwan
Republic of China, US\$300 mm



Primax Electronics Limited, Taiwan,
Republic of China US\$50 mm



Qingling Motors Company Ltd, China
US\$110 mm


Silver Grant International Industries
Hong Kong (SAR), China, US\$115 mm
Convertible Bond


Siliconware Precision Industries, Taiwan
Republic of China, US\$138mm


Stecon, Thailand
US\$80 mm


Mosel Vitelic, Taiwan, US\$150 mm,
Secured Exchangeable Bonds


RBC-TV, Russia
\$15 mm Bond with Warrants,
\$5 mm Pre-IPO Convertible


Anam Industries, Korea
US\$100 mm, Convertible Bond